

An Abstract Study of Disjunction Connectives in Non-Classical Logics

Carles Noguera i Clofent

Artificial Intelligence Research Institute (IIIA - CSIC)
Campus of the Autonomous University of Barcelona
Bellaterra, Catalonia

Joint work with: Petr Cintula

Disjunction in Classical Logic

(PD) $\varphi \vdash_{\text{CPC}} \varphi \vee \psi$ and $\psi \vdash_{\text{CPC}} \varphi \vee \psi$

PCP **If $\Gamma, \varphi \vdash_{\text{CPC}} \chi$ and $\Gamma, \psi \vdash_{\text{CPC}} \chi$, then $\Gamma, \varphi \vee \psi \vdash_{\text{CPC}} \chi$.**

Disjunction in Classical Logic

(PD) $\varphi \vdash_{\text{CPC}} \varphi \vee \psi$ and $\psi \vdash_{\text{CPC}} \varphi \vee \psi$

PCP **If $\Gamma, \varphi \vdash_{\text{CPC}} \chi$ and $\Gamma, \psi \vdash_{\text{CPC}} \chi$, then $\Gamma, \varphi \vee \psi \vdash_{\text{CPC}} \chi$.**

The same holds for many other logics: IPC, \mathbb{L} , FL_{ew} , BL, ...

Disjunction in Classical Logic

(PD) $\varphi \vdash_{\text{CPC}} \varphi \vee \psi$ and $\psi \vdash_{\text{CPC}} \varphi \vee \psi$

PCP **If $\Gamma, \varphi \vdash_{\text{CPC}} \chi$ and $\Gamma, \psi \vdash_{\text{CPC}} \chi$, then $\Gamma, \varphi \vee \psi \vdash_{\text{CPC}} \chi$.**

The same holds for many other logics: IPC, \mathbb{L} , FL_{ew} , BL, ...

(PD) and PCP could be equivalently formulated as:

$\Gamma, \varphi \vdash_{\text{CPC}} \chi$ and $\Gamma, \psi \vdash_{\text{CPC}} \chi$, **if and only if**, $\Gamma, \varphi \vee \psi \vdash_{\text{CPC}} \chi$.

Disjunction in Classical Logic

(PD) $\varphi \vdash_{\text{CPC}} \varphi \vee \psi$ and $\psi \vdash_{\text{CPC}} \varphi \vee \psi$

PCP **If $\Gamma, \varphi \vdash_{\text{CPC}} \chi$ and $\Gamma, \psi \vdash_{\text{CPC}} \chi$, then $\Gamma, \varphi \vee \psi \vdash_{\text{CPC}} \chi$.**

The same holds for many other logics: IPC, \mathcal{L} , FL_{ew} , BL, ...

(PD) and PCP could be equivalently formulated as:

$\Gamma, \varphi \vdash_{\text{CPC}} \chi$ and $\Gamma, \psi \vdash_{\text{CPC}} \chi$, **if and only if**, $\Gamma, \varphi \vee \psi \vdash_{\text{CPC}} \chi$.

Dummett in '*The Logical Basis of Metaphysics*, HUP, 1991' says about (a weaker variant of) PCP:

If this law does not hold, the operator \vee could not legitimately be called disjunction operator.

Theorem

In FL_e , the lattice connective \vee does not satisfy the PCP (it would entail $\varphi \vee \psi \vdash (\varphi \wedge \mathbf{1}) \vee (\psi \wedge \mathbf{1})$).

Theorem

In FL_e , the lattice connective \vee does not satisfy the PCP (it would entail $\varphi \vee \psi \vdash (\varphi \wedge \mathbf{1}) \vee (\psi \wedge \mathbf{1})$).

A solution of this problem:

Theorem

The connective \vee' defined as $\varphi \vee' \psi = (\varphi \wedge \mathbf{1}) \vee (\psi \wedge \mathbf{1})$ satisfies

(PD) $\varphi \vdash (\varphi \wedge \mathbf{1}) \vee (\psi \wedge \mathbf{1})$ and $\psi \vdash (\varphi \wedge \mathbf{1}) \vee (\psi \wedge \mathbf{1})$

PCP *If $\Gamma, \varphi \vdash \chi$ and $\Gamma, \psi \vdash \chi$, then $\Gamma, (\varphi \wedge \mathbf{1}) \vee (\psi \wedge \mathbf{1}) \vdash \chi$.*

Theorem

In the implication fragment of Gödel-Dummett logic we cannot define any connective \vee satisfying (PD) and PCP.

A bigger problem

Theorem

In the implication fragment of Gödel-Dummett logic we cannot define any connective \vee satisfying (PD) and PCP.

A solution of this problem:

Theorem

The 'connective' $\{(\varphi \rightarrow \psi) \rightarrow \psi, (\psi \rightarrow \varphi) \rightarrow \varphi\}$ satisfies

(PD) _{φ} $\varphi \vdash (\varphi \rightarrow \psi) \rightarrow \psi$ *and* $\varphi \vdash (\psi \rightarrow \varphi) \rightarrow \varphi$

(PD) _{ψ} $\psi \vdash (\varphi \rightarrow \psi) \rightarrow \psi$ *and* $\psi \vdash (\psi \rightarrow \varphi) \rightarrow \varphi$

PCP *If $\Gamma, \varphi \vdash \chi$ and $\Gamma, \psi \vdash \chi$, then*

$\Gamma, (\varphi \rightarrow \psi) \rightarrow \psi, (\psi \rightarrow \varphi) \rightarrow \varphi \vdash \chi.$

An even bigger problem

Theorem

In FL no finite set of formulae of two variables defines any 'connective' satisfying (PD) and PCP.

An even bigger problem

Theorem

In FL no finite set of formulae of two variables defines any 'connective' satisfying (PD) and PCP.

BUT there is still a solution of this problem:

Theorem

*The following 'connective' satisfies both (PD) and PCP
 $\{\gamma_1(\varphi \wedge \mathbf{t}) \vee \gamma_2(\psi \wedge \mathbf{t}) \mid \text{where } \gamma_1, \gamma_2 \text{ are iterated conjugates}\}$*

An **iterated conjugate** of φ is a formula $\gamma_{\alpha_1}(\gamma_{\alpha_2}(\dots \gamma_{\alpha_n}(\varphi) \dots))$ where $\gamma_{\alpha_i} = \lambda_{\alpha_i}(\varphi) = (\alpha_i \setminus \varphi \& \alpha_i) \wedge \mathbf{t}$ or $\gamma_{\alpha_i} = \rho_{\alpha_i}(\varphi) = (\alpha_i \& \varphi / \alpha_i) \wedge \mathbf{t}$ for some formulae α_i .

- Verdú. *Lògiques distributives i booleans*, *Stochastica*, 3 (1979), 97–108.
- Dzik. *On the content of lattices of logics part 1: The representation theorem for lattices of logics*, *Reports on Mathematical Logic*, 13 (1981), 17–28.
- Czelakowski. *Logical matrices, primitive satisfaction and finitely based logics*, *Studia Logica*, 42 (1983), 89–104.
- Czelakowski. *Remarks on finitely based logics*, in *Proceedings of the Logic Colloquium 1983*. Springer, 1984, pp. 147–168.
- Font, Verdú. *Algebraic logic for classical conjunction and disjunction*, *Studia Logica*, 50 (1991), 391–419.
- Font, Jansana. *A General Algebraic Semantics for Sentential Logics*, Springer-Verlag, 1996.
- **Czelakowski. *Protoalgebraic Logic*, Kluwer, 2000.**

Definition and useful conventions

Let $\nabla(p, q, \vec{r})$ be a set of formulae. We write

$$\varphi \nabla \psi = \bigcup \{ \nabla(\varphi, \psi, \vec{\alpha}) \mid \vec{\alpha} \in \mathbf{Fm}^{\leq \omega} \}.$$

$$\Sigma_1 \nabla \Sigma_2 = \bigcup \{ \varphi \nabla \psi \mid \varphi \in \Sigma_1, \psi \in \Sigma_2 \}$$

Definition and useful conventions

Let $\nabla(p, q, \vec{r})$ be a set of formulae. We write

$$\varphi \nabla \psi = \bigcup \{ \nabla(\varphi, \psi, \vec{\alpha}) \mid \vec{\alpha} \in \mathbf{Fm}^{\leq \omega} \}.$$

$$\Sigma_1 \nabla \Sigma_2 = \bigcup \{ \varphi \nabla \psi \mid \varphi \in \Sigma_1, \psi \in \Sigma_2 \}$$

A **logic** is a (Tarski-style) structural consequence relation
need not be finitary!!

Definition and useful conventions

Let $\nabla(p, q, \vec{r})$ be a set of formulae. We write

$$\varphi \nabla \psi = \bigcup \{ \nabla(\varphi, \psi, \vec{\alpha}) \mid \vec{\alpha} \in \mathbf{Fm}^{\leq \omega} \}.$$

$$\Sigma_1 \nabla \Sigma_2 = \bigcup \{ \varphi \nabla \psi \mid \varphi \in \Sigma_1, \psi \in \Sigma_2 \}$$

A **logic** is a (Tarski-style) structural consequence relation
need not be finitary!!

A set T is a **theory** in L if $T \vdash_L \varphi$ implies $\varphi \in T$

$\mathbf{Th}(L)$ is the set of all theories in L

Definition

Let L be a logic in \mathcal{L} and A be an \mathcal{L} -algebra. A set $F \subseteq A$ is called L -filter on A if:

$T \vdash_L \varphi$ implies that for each A -evaluation e if $e[T] \subseteq F$ then $e(\varphi) \in F$

- Filters on A form a closure system.
- By $\text{Fi}(X)$ we denote the filter generated by X .
- Filters over $\text{Fm}_{\mathcal{L}}$ are theories.
- By $\text{Th}_L(\Gamma)$ we denote the theory generated by Γ .

Generalized disjunctions

A (parameterized) set of formulae ∇ is a (p-)protodisjunction if:

$$(PD) \quad \varphi \vdash_L \varphi \nabla \psi \quad \text{and} \quad \psi \vdash_L \varphi \nabla \psi$$

Generalized disjunctions

A (parameterized) set of formulae ∇ is a (p-)protodisjunction if:

$$(PD) \quad \varphi \vdash_L \varphi \nabla \psi \quad \text{and} \quad \psi \vdash_L \varphi \nabla \psi$$

We will consider the following three properties:

wPCP	$\varphi \vdash_L \chi$	and	$\psi \vdash_L \chi$	implies	$\varphi \nabla \psi \vdash_L \chi$
PCP	$\Gamma, \varphi \vdash_L \chi$	and	$\Gamma, \psi \vdash_L \chi$	implies	$\Gamma, \varphi \nabla \psi \vdash_L \chi$
sPCP	$\Gamma, \Sigma \vdash_L \chi$	and	$\Gamma, \Pi \vdash_L \chi$	implies	$\Gamma, \Sigma \nabla \Pi \vdash_L \chi$

Generalized disjunctions

A (parameterized) set of formulae ∇ is a (p-)protodisjunction if:

$$(PD) \quad \varphi \vdash_L \varphi \nabla \psi \quad \text{and} \quad \psi \vdash_L \varphi \nabla \psi$$

We will consider the following three properties:

$$\text{wPCP} \quad \varphi \vdash_L \chi \quad \text{and} \quad \psi \vdash_L \chi \quad \text{implies} \quad \varphi \nabla \psi \vdash_L \chi$$

$$\text{PCP} \quad \Gamma, \varphi \vdash_L \chi \quad \text{and} \quad \Gamma, \psi \vdash_L \chi \quad \text{implies} \quad \Gamma, \varphi \nabla \psi \vdash_L \chi$$

$$\text{sPCP} \quad \Gamma, \Sigma \vdash_L \chi \quad \text{and} \quad \Gamma, \Pi \vdash_L \chi \quad \text{implies} \quad \Gamma, \Sigma \nabla \Pi \vdash_L \chi$$

$$\text{Clearly:} \quad \text{sPCP} \Rightarrow \text{PCP} \Rightarrow \text{wPCP}$$

Theorem

For finitary logics: $\text{sPCP} \Leftrightarrow \text{PCP} \not\Leftrightarrow \text{wPCP}$

But in general: $\text{sPCP} \not\Leftrightarrow \text{PCP}$

Generalized disjunctions

A (parameterized) set of formulae ∇ is a (p-)protodisjunction if:

$$(PD) \quad \varphi \vdash_L \varphi \nabla \psi \quad \text{and} \quad \psi \vdash_L \varphi \nabla \psi$$

We will consider the following three properties:

$$\text{wPCP} \quad \varphi \vdash_L \chi \quad \text{and} \quad \psi \vdash_L \chi \quad \text{implies} \quad \varphi \nabla \psi \vdash_L \chi$$

$$\text{PCP} \quad \Gamma, \varphi \vdash_L \chi \quad \text{and} \quad \Gamma, \psi \vdash_L \chi \quad \text{implies} \quad \Gamma, \varphi \nabla \psi \vdash_L \chi$$

$$\text{sPCP} \quad \Gamma, \Sigma \vdash_L \chi \quad \text{and} \quad \Gamma, \Pi \vdash_L \chi \quad \text{implies} \quad \Gamma, \Sigma \nabla \Pi \vdash_L \chi$$

$$\text{Clearly:} \quad \text{sPCP} \Rightarrow \text{PCP} \Rightarrow \text{wPCP}$$

Theorem

$$\text{For finitary logics:} \quad \text{sPCP} \Leftrightarrow \text{PCP} \not\Leftrightarrow \text{wPCP}$$

$$\text{But in general:} \quad \text{sPCP} \not\Leftrightarrow \text{PCP}$$

We define also **transferred** variants of these notions:

τ -wPCP, τ -PCP, and τ -sPCP

Example

Consider the non-distributive lattice *diamond*, with the domain $\{\perp, a, b, t, \top\}$, with t as central element, and the finitary logic given by all matrices over this algebra with a lattice filter.

Observe: $\Gamma \vdash \varphi$ iff $\bigwedge e[\Gamma] \leq e(\varphi)$ for every evaluation e .

\vee is a protodisjunction with wPCP.

Assume now, for a contradiction, that it satisfies the PCP too. Then from $\varphi, \psi \vdash (\varphi \wedge \psi) \vee \chi$ and $\chi, \psi \vdash (\varphi \wedge \psi) \vee \chi$ we obtain $\varphi \vee \chi, \psi \vdash (\varphi \wedge \psi) \vee \chi$ and thus also (applying the PCP again) $\varphi \vee \chi, \psi \vee \chi \vdash (\varphi \wedge \psi) \vee \chi$ (a form of distributivity). Then, we reach a contradiction by observing that $a \vee b = t \vee b = \top$ while $(a \wedge t) \vee b = \perp \vee b = b$.

Example

Let A be a complete distributive lattice such that it is not a dual frame, i.e. there are elements $x_i \in A$ for $i \geq 0$ such that

$$\bigwedge_{i \geq 1} (x_0 \vee x_i) \not\leq x_0 \vee \bigwedge_{i \geq 1} x_i$$

expand the lattice language by constants $\{c_i \mid i \geq 0\} \cup \{c\}$ and define algebra A' in this language by setting $c_i^{A'} = x_i$ and $c = \bigwedge_{i \geq 1} x_i$. Then we define the logic L in this language semantically given by the class of matrices $\{\langle A', F \rangle \mid F \text{ is a principal lattice filter in } A\}$.

Observe: $\Gamma \vdash_L \varphi$ iff $\bigwedge_{\psi \in \Gamma} e(\psi) \leq e(\varphi)$ for each A -evaluation e .

Example

First we show that \vee enjoys the PCP: assume that for each e evaluation holds $(\bigwedge_{\delta \in \Gamma} e(\delta)) \wedge e(\varphi) \leq e(\chi)$ and $(\bigwedge_{\delta \in \Gamma} e(\delta)) \wedge e(\psi) \leq e(\chi)$, thus $[(\bigwedge_{\delta \in \Gamma} e(\delta)) \wedge e(\varphi)] \vee [(\bigwedge_{\delta \in \Gamma} e(\delta)) \wedge e(\psi)] \leq e(\chi)$, the distributivity of \wedge completes the proof. Finally, by the way of contradiction, assume that \vee enjoys the sPCP. Observe that: $c_0 \vdash_L c_0 \vee c$ and $\{c_i \mid i \geq 1\} \vdash_L c_0 \vee c$. Using the sPCP we obtain $\{c_0 \vee c_i \mid i \geq 1\} \vdash_L c_0 \vee c$ —a contradiction.

Theorem

Let ∇ a *commutative and idempotent* p -protodisjunction. TFAE:

- 1 ∇ satisfies sPCP,
- 2 whenever $\Gamma \vdash_L \varphi$ we have also: $\Gamma \nabla \chi \vdash_L \varphi \nabla \chi$ for each χ .

This theorem was previously known for *finitary* logics and PCP.

Theorem

Let ∇ a *commutative and idempotent* p -protodisjunction. TFAE:

- 1 ∇ satisfies sPCP,
- 2 whenever $\Gamma \vdash_L \varphi$ we have also: $\Gamma \nabla \chi \vdash_L \varphi \nabla \chi$ for each χ .

This theorem was previously known for *finitary* logics and PCP.

Theorem

TFAE:

- 1 There is a (p -)protodisjunction satisfying wPCP.
- 2 For each (surjective) substitution σ and formulae φ, ψ :

$$\text{Th}_L(\sigma\varphi) \cap \text{Th}_L(\sigma\psi) = \text{Th}_L(\sigma[\text{Th}_L(\varphi) \cap \text{Th}_L(\psi)]).$$

$\text{Th}(\mathbf{L})$ is both a closure system and a complete lattice. A theory is **intersection-prime** if it is finitely meet-irreducible in $\text{Th}(\mathbf{L})$.

Definition

We say that \mathbf{L} :

- is **distributive** if $\text{Th}(\mathbf{L})$ is a distributive lattice
- is **framal** if $\text{Th}(\mathbf{L})$ is a frame
- has the **IPEP** (intersection-prime extension property) if intersection-prime theories form a basis of $\text{Th}(\mathbf{L})$, i.e. if $T \in \text{Th}(\mathbf{L})$ and $\varphi \notin T$, there is an intersection-prime theory $T' \supseteq T$ such that $\varphi \notin T'$.

$\text{Th}(\mathcal{L})$ is both a closure system and a complete lattice. A theory is **intersection-prime** if it is finitely meet-irreducible in $\text{Th}(\mathcal{L})$.

Definition

We say that \mathcal{L} :

- is **distributive** if $\text{Th}(\mathcal{L})$ is a distributive lattice
- is **framal** if $\text{Th}(\mathcal{L})$ is a frame
- has the **IPEP** (intersection-prime extension property) if intersection-prime theories form a basis of $\text{Th}(\mathcal{L})$, i.e. if $T \in \text{Th}(\mathcal{L})$ and $\varphi \notin T$, there is an intersection-prime theory $T' \supseteq T$ such that $\varphi \notin T'$.

We define **filter-distributivity/framality** and τ -IPEP by demanding the defining conditions for $\mathcal{F}i_{\mathcal{L}}(\mathbf{A})$ for each \mathcal{L} -algebra \mathbf{A} .

Finitary vs. IPEP logics

Theorem

*Every finitary logic has IPEP and **NOT** vice versa.*

Theorem

Every finitary logic has IPEP and **NOT** vice versa.

Example

Recall that \mathbb{L}_∞ has connectives \rightarrow, \neg and is given by $\mathbf{A} = \langle \langle [0, 1], \rightarrow^A, \neg^A \rangle, \{1\} \rangle$, where $x \rightarrow^A y = \min\{1 - x + y, 1\}$ and $\neg^A x = 1 - x$. It is well known that \mathbb{L}_∞ is not finitary.

If $T \not\vdash_{\mathbb{L}_\infty} \chi$, then there is an evaluation e such that $e[T] = \{1\}$ and $e(\chi) \neq 1$. We define $T' = e^{-1}[\{1\}]$. Obviously T' is a theory, $T \subseteq T'$ and $T' \not\vdash_{\mathbb{L}_\infty} \chi$. Assume that T' is not intersection-prime; thus there are formulae $\varphi, \psi \notin T'$ such that $T' = \text{Th}_{\mathbb{L}_\infty}(T, \varphi) \cap \text{Th}_{\mathbb{L}_\infty}(T, \psi)$. Assume without loss of generality that $e(\varphi) \leq e(\psi)$, so $e(\varphi \rightarrow \psi) = 1$ and so $\varphi \rightarrow \psi \in T'$. Thus $\psi \in \text{Th}_{\mathbb{L}_\infty}(T, \varphi)$ (because $\varphi, \varphi \rightarrow \psi \vdash_{\mathbb{L}} \psi$) and thus $\psi \in T'$ —a contradiction. Therefore, it has the IPEP.

Definition

A theory T is ∇ -prime if it is consistent and $T \vdash \varphi \nabla \psi$ implies
 $T \vdash \varphi$ or $T \vdash \psi$.

∇ has the PEP if ∇ -prime theories form a base of $\text{Th}(\mathbf{L})$.

Theorem

If ∇ has PCP, then ∇ -prime and intersection-prime theories coincide.

Theorem

Let \mathbf{L} be a logic satisfying the IPEP. TFAE:

- 1 ∇ has the sPCP.
- 2 ∇ has the PCP.
- 3 ∇ has the PEP.

Theorem (Characterizations of PCP)

Let L have IPEP. The following are equivalent:

- 1 ∇ enjoys the PCP,
- 2 ∇ enjoys the wPCP and the logic L is distributive,
- 3 ∇ enjoys the wPCP and the logic L is filter-distributive,
- 4 ∇ enjoys the τ -PCP.

Theorem (Characterizations of PCP)

Let L have IPEP. The following are equivalent:

- 1 ∇ enjoys the PCP,
- 2 ∇ enjoys the w PCP and the logic L is distributive,
- 3 ∇ enjoys the w PCP and the logic L is filter-distributive,
- 4 ∇ enjoys the τ -PCP.

Theorem (Characterizations of sPCP)

The following are equivalent:

- 1 ∇ enjoys the sPCP,
- 2 ∇ enjoys the w PCP and the logic L is framal,
- 3 ∇ enjoys the w PCP and the logic L is filter-framal,
- 4 ∇ enjoys the τ -sPCP.

Theorem

Let L be a protoalgebraic logic.

- *L is distributive/framal IFF there is a p -protodisjunction ∇ which has PCP/sPCP.*
- *If L has IPEP and is distributive, then it is framal.*
- *If L has IPEP and is distributive, then it is filter-framal.*
- *If ∇ has PCP, then it has τ -PCP.*

Axiomatization of intersections of logics

Corollary

Let L be a logic with the IPEP, ∇ a p -protodisjunction with PCP, and let L_1, L_2 be axiomatic extensions of L by sets of axioms \mathcal{A}_1 and \mathcal{A}_2 , respectively. Then:

$$L_1 \cap L_2 = L + \{\varphi \nabla \psi \mid \varphi \in \mathcal{A}_1, \psi \in \mathcal{A}_2\}.$$

Note: we can safely always assume that \mathcal{A}_1 and \mathcal{A}_2 are written in disjoint sets of variables.

Theorem

Let L be a logic with the IPEP, ∇ a p -protodisjunction with PCP, and \mathcal{C} a set of positive clauses. Then:

$$\models_{\{\mathbf{A} \in \text{MOD}^*(L) \mid \mathbf{A} \models \mathcal{C}\}} = L + \{\nabla_{\psi \in \Sigma_{\mathcal{C}}} \psi \mid \mathcal{C} \in \mathcal{C}\}.$$

P. Cintula, C. Noguera: *The Proof by Cases Property and its Variants in Structural Consequence Relations*. Submitted to the special issue of *Studia Logica* on Abstract Algebraic Logic.

P. Cintula, C. Noguera: *The Proof by Cases Property and its Variants in Structural Consequence Relations*. Submitted to the special issue of *Studia Logica* on Abstract Algebraic Logic.

Thank you
for your attention